KWOON CHUNG BUS HOLDINGS LIMITED
冠忠巴士集團有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 306)

INSIDE INFORMATION
POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of Kwoon Chung Bus Holdings Limited (the "**Company**" and together with its subsidiaries, collectively the "**Group**") wishes to inform the shareholders and potential investors of the Company that, based on the Board's preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 (the "**Current Year**"), which have neither been audited by the auditors of the Company nor reviewed by the audit committee of the Board, the Group is expected to record a consolidated profit before taxation of approximately HK$290 million for the Current Year, as compared to a consolidated profit before taxation of approximately HK$161 million for the year ended 31 March 2025.

The aforementioned increase in consolidated profit before taxation was mainly attributable to the Group's overall solid performance across the Group's businesses during the Current Year, with both the non-franchised bus operations and franchised bus operations recording notable revenue growth. Benefiting from steady growth in demand for cross-boundary bus services and local bus services, as well as fare adjustments and a rebound in patronage for franchised bus services, the Group's bus-related businesses achieved the most favourable performance in recent years. The deepening integration of the Greater Bay Area has further strengthened Hong Kong's business, tourism and livelihood links with Mainland cities in the Greater Bay Area, providing structural growth momentum for the Group's overall businesses.

** For identification purpose only*

However, fuel and manpower costs remained elevated, and in particular, local retail auto-fuel prices stayed at a high level amid international fuel price volatility and geopolitical factors, with a more notable increase recorded in March 2026. The Group continued to optimise fleet deployment and service schedules and, through enhancing operational efficiency and strengthening cost control, effectively maintained a stable level of operating profit for its overall businesses.

The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the Current Year, which have neither been audited by the auditors of the Company nor reviewed by the audit committee of the Board, and the information currently available to the Company. The Company is still in the course of finalising such accounts for the Current Year, which are yet to be reviewed or confirmed and may be subject to further adjustments. Shareholders and potential investors of the Company are advised to refer to the details in the annual results announcement of the Group for the Current Year, which will be announced by end of June 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Kwoon Chung Bus Holdings Limited
Wong Leung Pak, Matthew, *SBS*
Chairman

Hong Kong, 18 June 2026

As at the date of this announcement, the Board comprises Mr. Wong Leung Pak, Matthew, SBS, Mr. Wong Cheuk On, James, Mr. Lo Man Po and Mr. Wong Cheuk Tim, Timothy, MH as executive directors and Mr. James Mathew Fong, Mr. Chan Fong Kong, Francis and Ms. Cheung Ka Wan as independent non-executive directors.