

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(aa/mm/yyyy) :		_3'	1/03/2020		
To : Hong Kong Exchanges a	and Clea	ring L	imited		
Name of Issuer Date Submitted	Kwoon 1 April		ng Bus Holdi	ings Limited	<u> </u>
I. Movements in Authorised S	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>306</u>	_Descrip	otion :			
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		600,000,000	HK\$0.1	HK\$60,000,000
Increase/(decrease)			0		HK\$0
Balance at close of the mont	h		600,000,000	HK\$0.1	HK\$60,000,000
(2) Stock code :	_Descrip	otion :			
			of ordinary shares	Par value (State currency)	capital
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mont	h				

2. Preference Shares				
Stock code :	Descrip	tion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	<u>-</u>			
Balance at close of the	e month			
3. Other Classes of Sh	ares			
Stock code :	Descrip	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month			
Total authorised share (State currency):	e capital at the e	end of the montl	n	HK\$60,000,000
II. Movements in Issue	d Share Capita	I		
	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	476,776,842	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A

N/A

476,776,842

Balance at close of

the month

N/A

N/A

Share Options (unde	er Share Option	on Schemes of	the Issuer)			
Particulars of share option scheme including EGM	M	lovement durin	g the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Exercise price: HK\$4.3 (23/08/2012) Ordinary shares	0	0	0	0	0	13,500,000
(Note 1) 2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
		Total	A. (Ordinar Preferenc) Otl)		None None None	
Total funds raised d of options (State cu		th from exercis	e		None	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Outra aminatiana maisa						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)	-					_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
			(Ondin	om (oboros)		
		Total E	o. (Oraina Preferen	ary shares) ce shares)		_
			(C	ther class)		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	<u> </u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
				ary shares) ce shares) ther class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

spacific (carer and ander chare opacific circumos)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
		-
2.		
shares (Note 1)		
		·
3.		
o		
shares (Note 1)		
Strates (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	re Capital				N. C	N. C
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1990e							
				Class of shares . issuable (Note 1)		_		
1.	Rights issue	At price :	State currency —	Issue and allotment (date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
2.	Open offer	At price :	State	issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
۷.	Open onei	At price.	currency	date : (dd/mm/yyyy)	()		
				EGM approval date: ((dd/mm/yyyy)	, ,	,		
				Class of shares . issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment (date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
				Class of shares .				
				issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
4.	Bonus issue			date : (dd/mm/yyyy)				
				EGM approval date: ((dd/mm/yyyy)	(/ /)		

5. Scrip di 6. Repurcl	Issue					pursuant thereto	pursuant thereto as at close of the
6. Repurci							month
6. Repurci			Class of shares issuable (Note 1)		-		
6. Repurcl	vidend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
6. Repurcl			EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurci shares							
6. Repurci			Class of shares repurchased (Note 1)		_		
	hase of		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (Note 1)		_		
7. Redemi shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8. Consider	eration At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII/yyyy)				

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue					
	Class of shares issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
					-
10. Other (Please specify) At price : State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total	E. (Or	dinary	<u> </u>	
		` s	hares))	_
	(Preis	erence s (Other			-
					None
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total	of A to E		1)	
				2)	N/A
Total increase / (decrease) in preference shares of	`		,		N/A
Total increase / (decrease) in other classes of sha E):					N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above	("Movei	ments	in Issued S	Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submitt	ted by: <u>Lo Man Po</u>
	<u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.